

ROBERT H. MUNDHEIM

PRESENT POSITION:

Of Counsel, Shearman & Sterling, New York, New York

EDUCATION:

B.A., Harvard College, 1954, *magna cum laude*
LL.B., Harvard Law School, 1957, *magna cum laude*
M.A. (Hon.), University of Pennsylvania, 1971

ACADEMIC CAREER:

University of Pennsylvania (1965-1992)
University Professor of Law and Finance (1980-1992)
Dean (1982-1989)
Fred Carr Professor of Law and Financial Institutions (1970-1980)
Visiting Professor at UCLA Law School (1976-1977)
Visiting Professor at Konstanz University (Spring, 1973)
Visiting Professor at Harvard Law School (1968-1969)
Visiting Professor at Duke Law School (1964)
Frederick Sheldon Traveling Fellow (1957-1958)

PRACTICE EXPERIENCE:

Senior Executive Vice President and General Counsel, Salomon Smith Barney Holdings Inc.
(1997-1998)
Executive Vice President and General Counsel, Salomon, Inc. (1992-1997)
Managing Director and Member of the Management Board, Salomon Brothers Inc.
(1992-1997)
Co-Chairman, Fried Frank, Harris, Shriver & Jacobson, New York, NY (1990-1992)
General Counsel, U.S. Treasury Department, Washington, D.C. (1977-1980)
Special Counsel, Securities & Exchange Commission, Washington, D.C. (1962-1963)
Shearman & Sterling, New York, NY (1958-1961)

PROFESSIONAL ASSOCIATIONS:

American Bar Association (since 1970)
American Law Institute (since 1969)
Association of the Bar of the City of New York

BAR MEMBERSHIPS:

New York - admitted 1958
Pennsylvania - admitted 1979

PRESENT BOARD AND SIMILAR RESPONSIBILITIES:

Vice Chair, New School University Board of Trustees (chair, Budget Planning Committee)
Trustee, Curtis Institute of Music
Member of Council, American Law Institute (member, Executive Committee)
Member, American Bar Association Standing Committee on Ethics and Professional
Responsibility (Chair from 2008-2011)
Member, American Bar Association Presidential Task Force on Financial Markets Regulatory
Reform

FORMER MAJOR RESPONSIBILITIES:

Director, Commerce Clearing House, Inc. (1980-1996)
Director and member of Executive Committee, First Pennsylvania Bank and First Pennsylvania Corporation (1980-1990)
Director, CoreStates Bank N.A. (1990-1992)
Director, Benjamin Moore & Co. (1997-2001)
Director, eCollege, Inc. (2000-2007)
Director, Arnhold & S. Bleichroeder (2004-2009)
Chairman of the Board of Directors, Quadra Realty Trust (2007-2008)

Chairman, University of Pennsylvania Commission on Open Expression and Dissent (1967-1968)
Co-Chairman, PLI's Annual Institute of Securities Regulation (1969-1982)
Presiding Officer, International Faculty for Corporate and Capital Market Law (1974-1992)
Chairman, University of California at San Diego, Securities Regulation Institute (1991-1994)
Member, Board of Overseers, University of Pennsylvania Law School (1994-2000)
Member, Board of Directors, Salzburg Seminar (1999-2002)
President and Trustee, American Academy in Berlin (2000-2006)

Vice-Chairman, Governor-at-Large and Member of Executive Committee, National Association of Securities Dealers (1988-1991)

Consultant, American Law Institute's Federal Securities Law Code (1968-1979)
Consultant, American Law Institute's Project on Corporate Governance (1981-1993)
Advisor, American Law Institute's Restatement of the Law Governing Lawyers (1989-1999)
Advisor, American Law Institute's Principles of the Law of Non-Profit Organizations

Vice Chairman, ABA Working Group on Lawyer's Representation of Regulated Clients (1992-1993)
Member, ABA Presidential Commission on Multi-Disciplinary Practice
Member of Council, Section of Business Law, American Bar Association (1986-1990)
Member, ABA Presidential Task Force on Corporate Responsibility (2002-2003)
Member, NYC Bar Association Task Force on the lawyer's Role in Corporate Governance (2005-2006)

Special Counsel to the Securities and Exchange Commission (1962-1963)
General Counsel, United States Treasury (1977-1980)
Chairman, U.S. Tax Court Nominating Commission (1978-1980)
Director, Securities Investor Protection Corporation (1978-1980)
General Counsel, Chrysler Loan Guarantee Board (1979-1980)
Treasury Designee, Board of Trustees of the National Gallery of Art (1977-1980)

AWARDS:

Alexander Hamilton Award, United States Treasury Department, 1980
Harold P. Seligson Award for Outstanding Contributions to Continuing Legal Education, 1988
Francis Rawle Award, ALI-ABA Committee on Continuing Professional Education, 1992
Human Relations Award, Anti-Defamation League, 1999
Officer's Cross of the Order of Merit of the Federal Republic of Germany, 2007